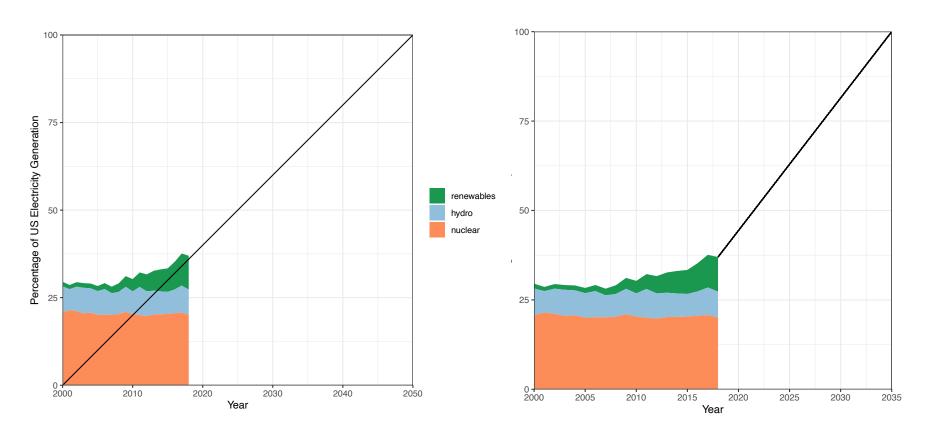


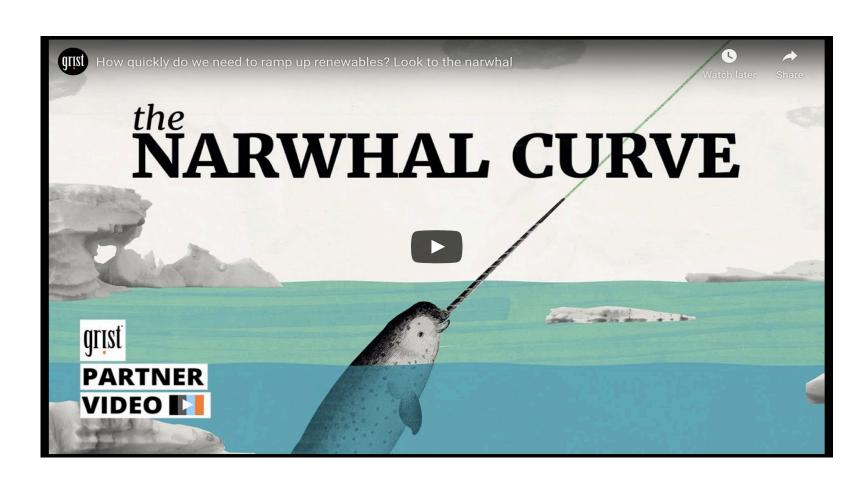
# Short Circuiting Policy Book Talk + Clean Energy Reports

Leah Stokes
Assistant Professor
UC Santa Barbara

February 11, 2020

## The Challenge: Narwhal Curves



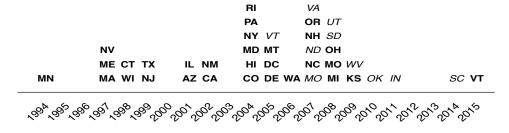


## Federal Policy Failures

- Throughout the 1990s, advocates tried to pass an Renewable Portfolio Standard (RPS). They failed. (Chapter 3)
- The Waxman-Markey Bill included a federal RPS 20% by 2020, with 8% allowed to be meet with efficiency.
  - It did not pass the Senate
- Biden-Harris campaign and admin endorsed a 100% CES by 2035.

## State Laws Fueling Decarbonization

**RPS Policies Passed by Year** 



**NEM Policies Passed by Year** 

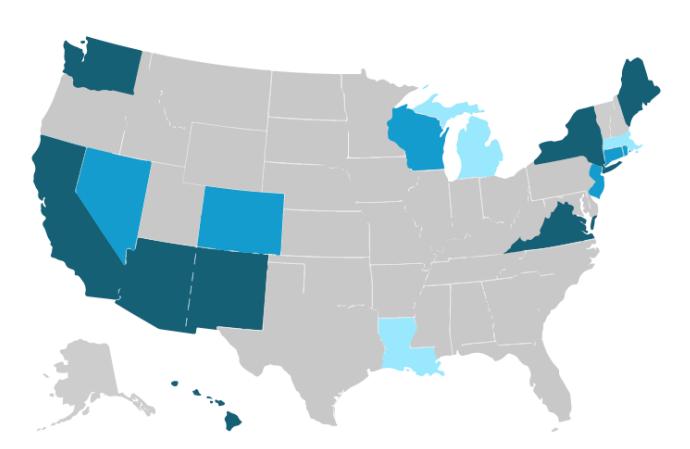


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Figure 1. States with 100% Clean Electricity Policies<sup>14</sup>

- 100% Clean Energy Requirement
- 100% Clean Energy Target
  - Economywide Net-Zero Greenhouse Gas Emmissions Target

None



## Interest Group Backlash

- Fossil fuel companies and electric utilities are resisting the clean energy transition.
- They use a variety of tactics to undermine policy feedback:
  - lobbying
  - implementation resistance
  - primaries, elections
  - astroturfing, outside lobbying
  - court cases



#### Interest Groups

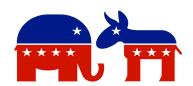




#### **Public**



#### **Political Control**



#### **Bureaucrats**







#### **Interest Groups**





Interest groups influence policy both directly and indirectly by influencing the public







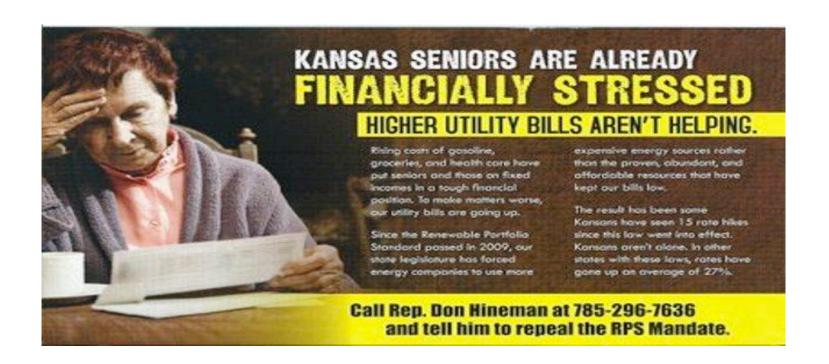
#### **Political Control**



#### **Bureaucrats**



## Astroturfing - Kansas



## Astroturfing – New Orleans



## Implemented policies redistribute resources between advocates and opponents



Interest groups support politicians that share their views in primaries + general election.

#### **Political Control**



#### **Interest Groups**





#### **Public**



#### **Bureaucrats**



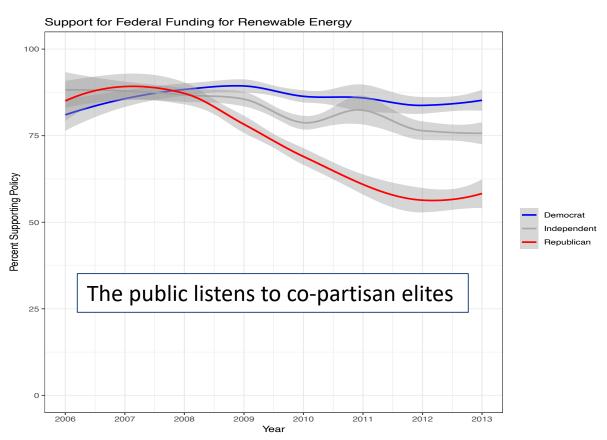
### Elite Polarization

• Interest groups have undermined have received Republican support. for climate action, loday, Republicans driving asymmetricgly polarization. Postile towards these policies.

| Year | State | Governor |
|------|-------|----------|
| 1994 | MN    | R        |
| 1996 | AZ    | R        |
| 1997 | NV    | D        |
| 1997 | MA    | R        |
| 1997 | ME    | I        |
| 1998 | WI    | R        |
| 1998 | СТ    | R        |
| 1999 | TX    | R        |
| 1999 | NJ    | R        |
| 2001 | IL    | R        |
| 2002 | NM    | R        |
| 2002 | CA    | D        |
| 2004 | RI    | R        |
| 2004 | PA    | D        |
| 2004 | NY    | R        |
| 2004 | MD    | R        |
| 2004 | HI    | R        |

| 2005 | MT | D |
|------|----|---|
| 2005 | DE | D |
| 2007 | NH | D |
| 2007 | NC | D |
| 2007 | OR | D |
| 2008 | ОН | D |
| 2008 | MI | D |
| 2009 | KS | D |

## Mass Public Polarization



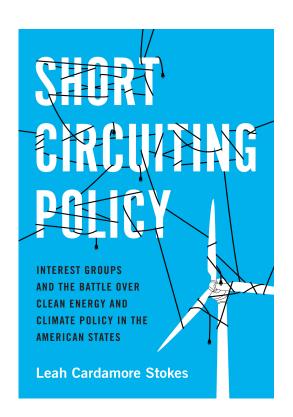
#### Cases

- Texas: successful wind energy and transmission laws
- Texas: unsuccessful solar laws
- Kansas: Rollback of Renewable Energy Laws
- Arizona: Rollback of Net Metering Laws
- Ohio: Rollback of Renewable Energy and Energy Efficiency Laws, Bailouts for Coal Plants

## Climate Denial & Climate Delay

- Electric utilities, like fossil fuel companies, have played a key role in delaying the clean energy transition (Chapter 3).
  - Promoted a wasteful energy system.
  - Promoted climate denial.
  - Worked to rollback clean energy laws.
- You can read a summary of this part of the book on Drilled News.

## How to get a copy

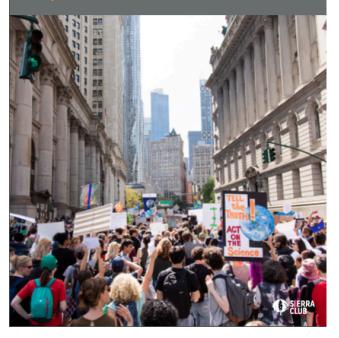


- Want to buy a copy? Go to the Oxford University Press website: bit.ly/scp-book
- Discount code: ASFLYQ6 30% off.
- You can also buy a kindle ebook: bit.ly/scp-kindle
- There is an audiobook!

#### THE DIRTY TRUTH

About Utility Climate Pledges

lanuary 2021





#### A Roadmap to 100% Clean Electricity by 2035

Power Sector Decarbonization through a Federal Clean Electricity Standard and Robust Clean Energy Investments and Justice-Centered Policies

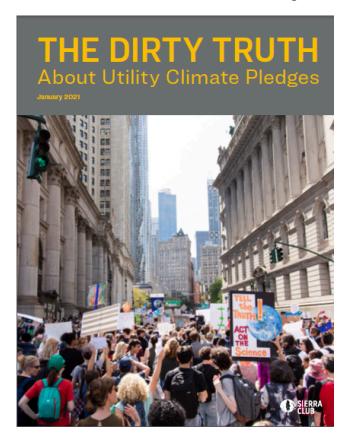
University of California Santa Barbara: Leah C. Stokes and Olivia Quinn

vergreen Action:

Sam Ricketts and Bracken Hendricks

February 2021

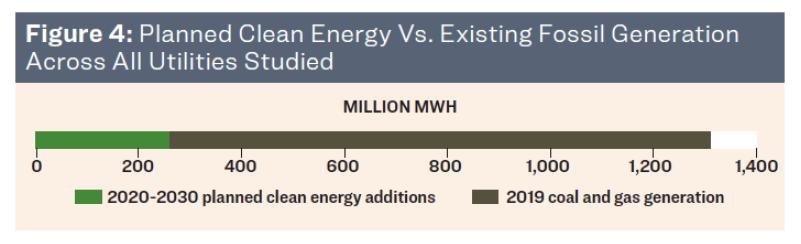
## Sierra Club Report



# Without a CES, (most) utilities won't move fast enough! Sierra Club report

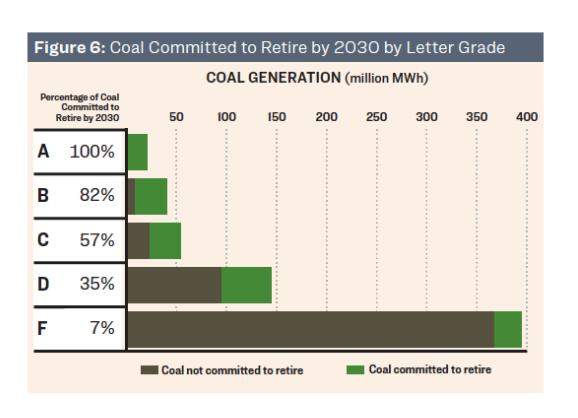


## Planned New Clean Energy

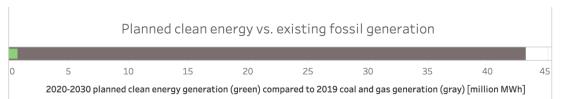


SOURCE: SIERRA CLUB ANALYSIS, DETAILED DATA AVAILABLE HERE.

#### Coal retirements



Alabama Power



Score (out of 100)

Grade

Highlight a company

#### Company coal and gas metrics

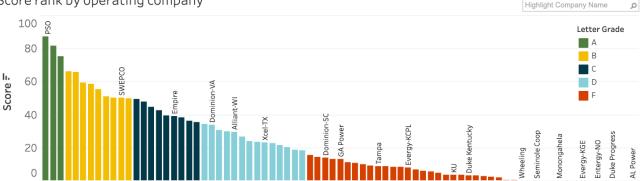
| 2019 coal generation (million MWh)                 | 26.9   |
|--|--------|
| 2019 gas generation (million MWh)                  | 16.3   |
| 2019 coal and gas capacity (MW)                    | 10,179 |
| Coal committed to retire by 2030 (million MWh)     | 1.8    |
| Coal not committed to retire by 2030 (million MWh) | 25.1   |
| Percentage of coal committed to retire by 2030 (%) | 7%     |
| Planned new gas capacity by 2030 (MW)              | 1.452  |

#### Company clean energy metrics

| 2020-2030 planned clean energy additions (million MWh) | 0.8   |
|--|-------|
| Solar capacity planned (MW)                            | 400.0 |
| Wind capacity planned (MW)                             | 0.0   |
| Residential efficiency - 2019                          | 0.0%  |
| Commercial efficiency - 2019                           | 0.0%  |
| Industrial efficiency - 2019                           | 0.0%  |
| Total efficiency - 2019                                | 0.0%  |

Note: efficiency data not available for G&T co-ops or utilities with state aggregated EE programs

#### Score rank by operating company



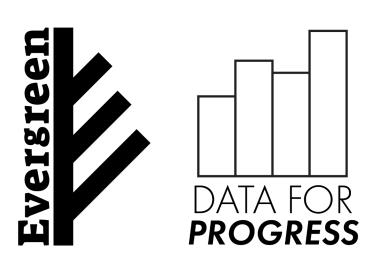
## Federal Policy Opportunity

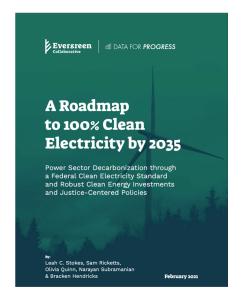
- We have an opportunity to scale up state and local action in 2021 with comprehensive climate legislation.
  - Standards: 100% CES by 2035; auto standards; energy efficiency and home retrofits. Just released a report with Evergreen Action and Data for Progress.
  - Investments: \$2 trillion over 4 years.
  - Justice: Centering income inequality and racial justice; 40% of federal investments to disadvantaged communities.

## Can we clean up our electricity system fast? Yes.



# A Roadmap to 100% Clean Electricity by 2035





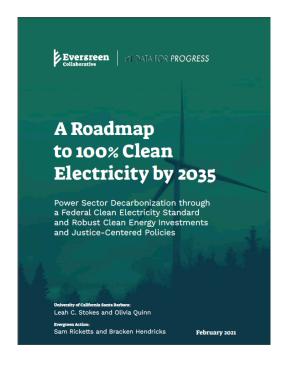
#### Why should Congress pass a 100% CES?

- The next two years are critical for 100% clean electricity.
   President Biden and Vice President Kamala Harris campaigned and won on a 100% clean energy standard for electricity by 2035. We must increase the pace of clean energy deployment through policy.
- Congress must act on these commitments, and pass a federal Clean Electricity Standard (CES).
  - This approach is proven in states—already more than 1 in 3 Americans live in a place targeting 100% clean, carbon-free power. It is popular, with a majority of voters supporting this policy. It is also a practical approach, which can ensure job creation and justice.



## Can we do this through budget reconciliation? Yes!

- Federal CES Option 1: "On the Books" ZEC System
- Federal CES Option 2: Reverse-Auction for ZECs
- Federal CES Option 3: Mass-Based Standard
- Three Alternative options that approximate a CES



#### Additional federal policies for 100% clean power:

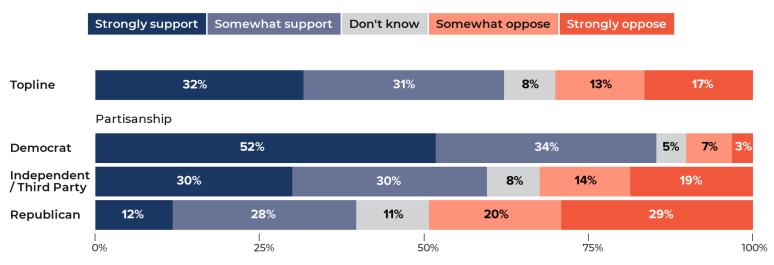
- Federal Clean Energy Investments & Financing
- Federal Support for Fossil Fuel Transition
- Push for Electrification
- Streamlining Clean Energy Permitting & Siting
- Promoting Competition
- Promoting Intervenor Compensation Programs
- Addressing the Technology Innovation Gap



## Popular approach

## A Majority of Voters Support a 2035 Clean Electricity Standard

Would you support or oppose the government moving the country to a 100% clean energy electricity grid by 2035 to address climate change and reduce pollution?



## Corporate Leadership: Google



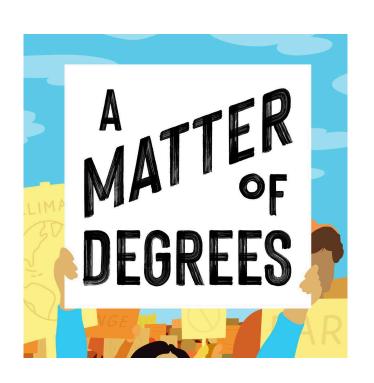
 100% Clean Electricity by 2030, 24/7 in real time.

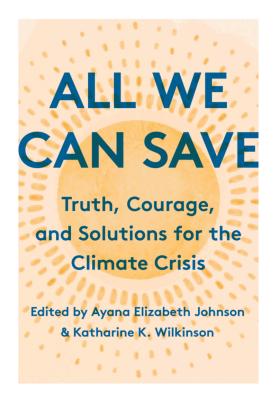
## Utility leadership emerging

 Essentially all utilities in Colorado are committed to 80% clean power by 2030, putting them on the path to 100% clean by 2035.



## Climate Advocacy





#### THANK YOU!

#### Questions?



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## Climate Justice is Racial Justice

- Black, brown and indigenous people breathe in more dirty air (Tessum et al, 2019).
- This also makes them more likely to die from coronavirus.
- Income inequality and racial inequality are linked to carbon pollution.
- The Green New Deal makes this clear.

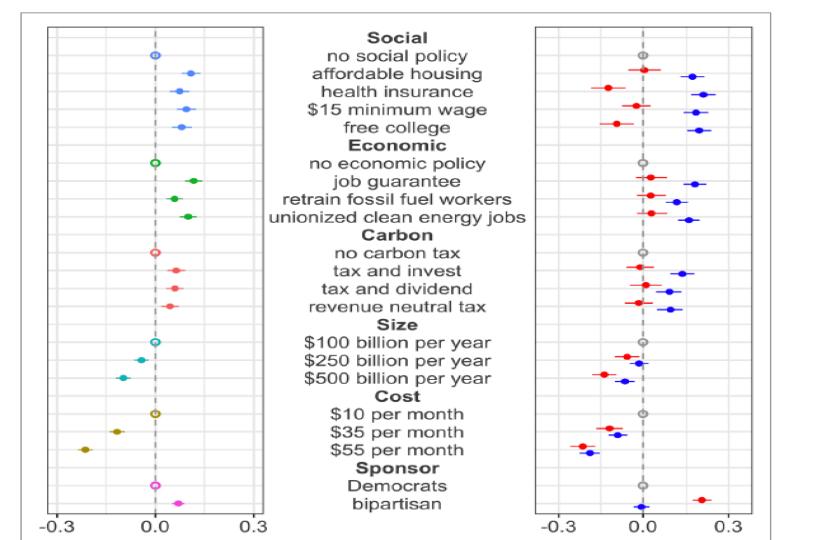
#### **Environmental Research Letters**

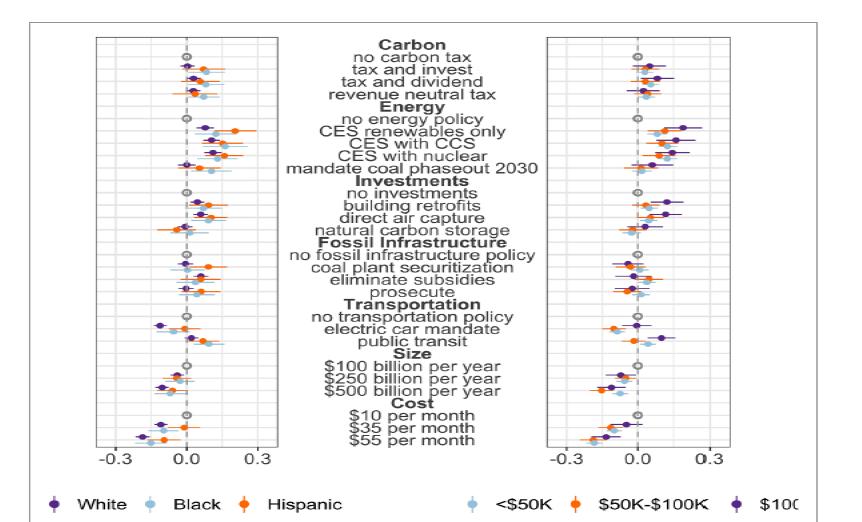
## Combining climate, economic, and social policy builds public support for climate action in the US

- Parrish Bergquist<sup>1,3,4</sup>
   Matto Mildenberger<sup>2</sup> and Leah C Stokes<sup>2</sup>
  - School of Forestry and Environmental Studies, Yale University, 195 Prospect Street, New Haven, CT 06511, United States of America
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  - Authors contributed equally and are listed in alphabetical order.
  - 4 Author to whom any correspondence should be addressed.

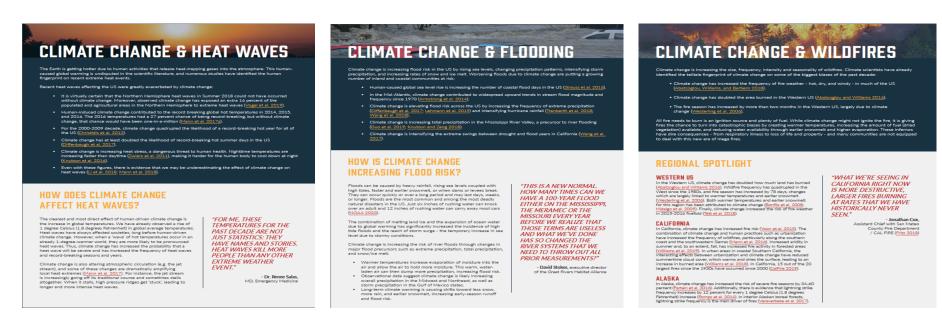
E-mail: parrish.bergquist@yale.edu

Keywords: green new deal, climate, politics, economy, social policy, policy bundling, public opinion Supplementary material for this article is available online





## Climate Fact Sheets



enventlab.com/climatefactsheets climatesignals.org